



04/13/99

Docket No. 284BAKER562

NEW APPLICATION TRANSMITTAL

Transmitted herewith for filing is the patent application of **Bennett M. Richard** and **Benn A. Voll** for their invention entitled: **Coiled Tubing Screen**.

1. This new application is an original.
2. This application claims the benefit of U.S. Provisional Application No. 60/081,711 filed on April 14, 1998.
3. Papers enclosed which are required for filing date under 37 CFR 1.53(b):

10	Pages of specification
04	Pages of claims
01	Pages of abstract
01	Sheet of drawing (in triplicate)
4. The inventorship for all the claims in this application are the same.

JC542 U.S. PTO

09/29/1407



04/13/99

CERTIFICATE OF MAILING UNDER 37 C.F.R 1.10

I hereby certify that this New Application Transmittal and the documents referred to as enclosed therein are being deposited with the United States Postal Service on **April 13, 1999**, in an envelope as "Express Mail Post Office to Addressee" Mailing Label Number **EL265781859US** addressed to the Assistant Commissioner of Patents, Washington, D.C. 20231.



Steve Rosenblatt

5. This application is in the English language.
6. The fee calculation for a regular application is as follows:

CLAIMS AS FILED

	Number Filed				Number Extra		Rate		Basic Fee (37 C.F.R. 1.16(a) \$760
Total Claims	20	-	20	=	0	x	\$39	=	0
Independent Claims	2	-	3	=	0	x	\$78	=	0
Multiple Dependent Claims (if any)						+	\$260		
Total Filing Fee									\$760

7. Applicant is other than a small entity.
8. Please charge Deposit Account No. 02-0429 the amount of \$760 for the filing fee.
9. Amend the specification by inserting, before the first line, the following sentence:

"This application claims the benefit of U.S. Provisional Application No. 60/081,711, filed on April 14, 1998.
10. The Commissioner is hereby authorized to charge the following additional fees by this paper and during the entire pendency of this application to Deposit Account No. 02-0429.

37 CFR 1.16 (filing fees)

37 CFR 1.16 (presentation of extra claims)

37 CFR 1.16(e) (surcharge for filing the basic filing fee and/or declaration on a date later than the filing date of the application).

37 CFR 1.17 (application processing fees)

[illegible]

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TITLE: COILED TUBING SCREEN

INVENTOR: Bennett M. Richard and Benn A. Voll

FIELD OF THE INVENTION

5 The field of this invention relates to downhole screens preferably delivered on coiled tubing where the tubing can also be expanded against the screen to push it against the wellbore.

BACKGROUND OF THE INVENTION

10 In typical completions in the past, metallic screens have been inserted on rigid or coiled tubing into a zone in the wellbore for production. Prior to producing the zone, sand particles were delivered outside the screen in a technique known as gravel packing. Screens have also been used that come
15 prepacked with a sand layer as an alternative to the traditional gravel packing techniques or to be used in conjunction with the placement of sand outside the screen. The gravel packing procedures especially in horizontal completions left uncertainties as to whether the sand had been sufficiently distributed uniformly in the annular space so as to provide an effective gravel pack. Additionally, the gravel packing procedure took valuable time to accomplish
20 and required the use of surface equipment to handle the material for placement in the wellbore. Another disadvantage of traditional gravel packing procedures is that an annular space around the screen had to be left so that the gravel could be placed there. The end result was the inside diameter within the screen was necessarily small to allow for the presence of the

annular space. This constriction in size could also adversely affect the production of the formation to the surface.

In using certain drilling techniques, particularly in unconsolidated formations, the drilling mud would form a barrier adjacent the wellbore which cause subsequent plugging when the production began, even with screens and gravel packs being deployed.

A more ideal situation for producing a formation is to leave the wellbore in its drilled state so as to create the least amount of disturbance to the formation which has just been drilled. Traditional techniques leaving an annular gap which would be gravel packed, further involved risks of damaging the formation in the gravel packing process, such as when situations occurred that would allow fluid to convey the gravel to also apply hydraulic forces on the formation as well as incompatibilities between the formation and the fluids used to convey the gravel.

SUMMARY OF THE INVENTION

One of the objects of the present invention is to allow a well to be produced through a screen without the need for a gravel pack. This objective is accomplished by the placement of an expandable screen that can move radially outwardly when placed at the desired location against the wellbore and be porous enough with sufficient open area to allow production from the formation. Another objective is to be able to easily place the screen in the desired location. This objective is met in one way by using coiled tubing which can be preperforated for a support for the screen. Another objective is to protect the screen during delivery to the desired location in the wellbore by

a providing a disposable or removable outer cover which can be disposed of after proper location of the screen in the wellbore. These and other objectives and the manner in which the apparatus and method accomplishes the objectives are further described below in the description of the preferred embodiment.

BRIEF DESCRIPTION OF THE DRAWINGS

Figure 1 is a sectional view of a deviated wellbore showing the apparatus expanded against the wellbore.

Figure 2 is the section view along lines 2-2 of Figure 1.

Figure 3 is the section view of Figure 2 shown before expansion of the inner tube against the filtering material.

Figure 4 is a segment which can be rolled longitudinally or spirally into flexible tubing which gives underlying support to the filter or media.

DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENT

The preferred embodiment is illustrated in operation in Figure 1. A coiled tubing reel **10** carries a continuous length of tubing **20**, at least a portion of which is preferably made from a perforated material as shown in Figure 4. As seen in Figure 4, segment **12** has a plurality of perforations **14** which can be arranged in any order either random or in repeating pattern. The segment **12** can be punched for the holes **14** or the holes **14** can be placed there in any other known technique and in any order. The desirable goal is to have approximately a 30 or 40 percent open area when the segment **12** is rolled into a tubular shape. The segment **12** can be rolled longitudinally so that edges

16 and 18 are brought together to make a longitudinal seam which is welded or otherwise closed up. Alternatively, the segment 12 can be spirally wound so that edges 16 and 18 come together in a continuous spiral seam, with the advantage in spiral winding being that a particular outside diameter of a tubular configuration can be obtained with any given width of segment 12. This should be compared to rolling the segment 12 into a tube where its width determines the diameter of the tube that is formed when edges 16 and 18 are aligned and joined in a technique well known in the art.

The openings or holes 14 can be put on the tubing made from segment 12 for only a portion of the coiled tubing string 20. The segment 12 can be as long as the finished coiled length of the tubing 20 with openings 14 placed at the desired locations. Using conventional surface equipment and reel 10, the flexible tubing 20 can be quickly run into the wellbore 22 to place the perforated segment or segments at the desired locations.

Figure 2 shows in section the tube 20 made from the segment or segments 12 along with openings 14. Wrapped around the openings 14 is an opened grid structure which can be made from metallic or composite or other nonmetallic materials. The purpose of the grid 26 is to provide a support off of tube 20 for the open cell filter media 28. In the preferred embodiment, the media 28 is made of Viton and is an open cell structure akin to a sponge material such as is available from Mosites Rubber Company of Fort Worth, Texas under Product No. 10292. The opening size can be made to suit. The significant feature of the filtering material 28 is that it is flexible. Thus, when the string 20 is preformed into a corrugated shape as shown in Figure 3, by using known techniques such as pulling it through a die, the filter material 28

can then be applied over it as shown in Figure 3. Thereafter, when the mate-
 rial **28** is properly positioned in the wellbore, a known expansion tool illus-
 trated schematically as **30** in Figure 1 can be inserted into the string **20** to take
 the initial shape shown in Figure 3 and expand the string **20** under the filter
 material **28** to a rounded shape as shown in Figure 2. As a result, the filter
 material which is flexible expands with the underlying tubular **20** as the shape
 of tubular **20** changes from that of Figure 3 to that of Figure 2.

A cover material **32** can overlay the filter material **28** for running in, so
 as to protect the filter material **28** from gauges or cuts during run-in. The
 material can be a thin sheet which snaps upon the slightest expansion of the
 corrugated tubular **20**. It can be a elastomeric material that literally rips at the
 slightest expansion of the underlying corrugated tubular **20** as shown in Figure
 3. Other materials for the cover **32** can be employed without departing from
 the spirit of the invention or, in a particular application, the cover itself can be
 eliminated. A material which dissolves or is chemically attacked over time can
 also be employed as a cover **32** such that it will no longer be in the way when
 it is desired to put the well in production.

Significant expansions volumetrically can be obtained in changing the
 shape of the tubular **20** from the corrugated shape, such as shown for exam-
 ple in Figure 3 to the rounded shape as shown in Figure 2. While a particular
 four-lobe arrangement of the corrugated shape is shown in Figure 3, other
 initial shapes are within the purview of the invention. The significant thing is
 that the underlying support structure which comprises the corrugated segment
 of the string **20**, as shown in Figure 3, is capable of volumetrically expanding
 so as to bring the filter material **28** into contact with the wellbore as drilled.

The initial corrugated shape also permits insertion in smaller wellbores. The initial shape does not have to be corrugated. It can be round and be expanded downhole.

This technique is particularly advantageous in under-balanced drilling where circulating mud is not used. In these situations, particularly where shale is encountered, the advantage of this type of drilling can be retained by use of the apparatus and method as described. The initial shape of the wellbore is retained by the assembly when the string **20** is expanded under the filter material **28** so as to push the filter material **28** up against the wellbore **34**. In so doing, the formation can be allowed to flow through the filter material **28** without the presence of an annular space around the outside of the filter material. The traditional gravel packing is eliminated and the flow area within the tubular **20** after it has been expanded to a rounded shape is larger than it otherwise would have been using a traditional gravel pack which requires the annular space for the gravel necessitating a smaller inside diameter inside the screen.

It should be noted that it is within the purview of this invention to produce a formation through the use of a coiled tubing string such as **20** which is perforated with openings or holes **14**. A tubing string **20** so perforated with openings **14** can be used in conjunction with traditional gravel pack techniques to produce a formation. In the preferred embodiment, the open cell filter material **28** preferably made of an elastic preferably elastomeric material such as Viton is overlaid on the corrugated tubular **20** as shown in Figure 3. The stretchable qualities of the filter material **28** allow its use in conjunction with an initially corrugated tube **20** as shown in Figure 3 or a noncorrugated

tube, and allow tube **20** to act as a sufficiently rigid support for the filter material **28** when expanded to its rounded form. The openings in material **28** do not expand substantially when the base pipe **20** expands. Additionally, open areas in tube **20** can be as high as 20 to 40 percent while still giving the tube **20** in the perforated area sufficient column strength to be advanced to the proper depth.

It is also within the purview of the invention to provide a filter material **28** over a coiled tubing string such as **20** which is perforated with holes **14** without initially corrugating the tube **20** under the filter material **28**. This assembly can be expanded in an initial rounded state to push material **28** against the wellbore.

Various known techniques to expand the base pipe **20** can be used. The use of a flexible material for the filter material **28** gives predictable opening sizes and holds the formation in its natural state when in the expanded position, as shown in Figure 2. Upon expansion, the tube material **20** with the filter material **28** around it act as a perforated casing for the purposes of production from the formation.

The reinforcing grid **26** can be a layer that overlays the tube **20** as shown in Figure 2, or it can be a structural component within the filter material **28**. The reinforcement **26** can be made from metallic and nonmetallic materials and is generally an open weave. However, other structures can be employed without departing from the spirit of the invention.

It is also within the purview of the invention to use an initially round cross section for the tube **20** under the filter material **28** and mechanically expand the combination against the wellbore. However, the preferred em-

In the preferred embodiment, the openings **14** are round. Rounded openings provide a better structural integrity of the tube after expansion than initial openings which are slotted. Using materials such as stainless steel 316L, yield strengths of 30,000 to 80,000 psi can be obtained.

It is also within the scope of the invention to provide a sufficient expansion force on the corrugated tube **20** to get it into the rounded position shown in Figure 2 such that the filter **28** engages the wellbore with a residual force and, in certain conditions, pushes back the formation materials defining the wellbore to enlarge it.

The expansion techniques which are known can be used to change the configuration of the corrugated tube **20** under the filter material **28** to a rounded shape. These can include devices which employ a wedge which is pushed or pulled through the tubular or any other driving device which entails the use of rollers which can be actuated radially outwardly to initiate the expansion of the corrugated tubular as the driver advances.

Those skilled in the art will appreciate the advantages of the apparatus and method as described above. In lateral completions there is some uncertainty as to the distribution of the gravel around a screen. Additionally, the necessity of leaving an annular gap for placement of the gravel acts as a limitation on production from the zone in the wellbore. In certain applications involving unconsolidated shale formations, drilling with mud can create an impervious cake on the wellbore walls which will be detrimental to future

production when used with traditional gravel packing techniques. Accordingly, since it is more advantageous to allow the formation to begin producing when it is as close to its natural state as possible, the concept of producing through coiled tubing with the apparatus and method as described greatly enhances the production possible from the formation. Accordingly, an open cell filtering material such as **28** which can be stretched is preferred in combination with an underlying coiled tubing material which can be expanded from the corrugated initial condition to a rounded final condition. The open cell filter material **28** can be pushed firmly against the formation where it can easily resist longitudinal flow due to the small pressure increments involved in flow in that direction. The opening size in the filter material **28** is predictable and the assembly can be protected for delivery to the desired location with the cover structure eliminated prior to or during the expansion of the filter material **28** with the underlying tube **20** below it. While various types of mechanical expansions of the underlying tube **20** from a corrugated state to a rounded state have been described, other techniques to push the filter material **28** against the wellbore while supporting it with an underlying perforated support pipe having a large open area, in the order of 20 to 40 percent, are also in the purview of the invention. The reinforcing layer which can be between the tube and the filter material **28**, or within the filter material **28**, prevents extrusion of the filter material **28** through the openings **14** in the base pipe or tube **20**, as shown in Figure 2.

The foregoing disclosure and description of the invention are illustrative and explanatory thereof, and various changes in the size, shape and materi-

als, as well as in the details of the illustrated construction, may be made without departing from the spirit of the invention.

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CLAIMS

- 1 1. A wellbore completion tool assembly, comprising:
2 a perforated body made of an expandable material;
3 a filter assembly mounted over said perforated body so as to
4 cover the perforations in said body;
5 a tool acting on said body to expand it and said filter mounted
6 around it to allow said filter to move toward the surface defining the wellbore.

- 1 2. The assembly of claim 1, further comprising:
2 a protective cover for said filter assembly which is removable
3 downhole.

- 1 3. The assembly of claim 1, wherein:
2 said expandable material is corrugated to facilitate insertion into
3 the wellbore, whereupon said tool expands said corrugations to move said
4 filter toward the surface defining the wellbore.

- 1 4. The assembly of claim 3, wherein:
2 said body assumes a rounded shape after expansion by said tool.

- 1 5. The assembly of claim 1, further comprising:
2 a reinforcement between said body and said filter assembly to
3 support said filter assembly in the area of said body perforations.

1 7. The assembly of claim 6, wherein:
2 said segment has an open area in the range of up to about 40%.

1 8. The assembly of claim 6, wherein:
2 said segment is flexible.

1 9. The assembly of claim 6, wherein:
2 said segment is made from a flat member which is rolled into a
3 tube with a sealed longitudinal joint.

1 10. The assembly of claim 6, wherein:
2 said segment is made from a flat member and rolled spirally to
3 a desired diameter having its spiral seam sealed.

1 11. The assembly of claim 3, wherein:
2 said perforated body comprises a segment of a coiled tubing
3 string.

1 12. The assembly of claim 11, further comprising:
2 a reinforcement between said body and said filter assembly to
3 support said filter assembly in the area of said body perforations.

1 14. A method of well completion, comprising:
2 running in a tubular body with perforations and a filter assembly
3 mounted over the perforations on the body;
4 expanding the tubular body downhole.

1 15. The method of claim 14, further comprising:
2 providing a protective covering over the filter assembly for run-in;
3 removing the protective covering downhole.

1 16. The method of claim 14, further comprising:
2 corrugating said tubular body;
3 altering said corrugating into a rounded shape by virtue of said
4 expanding.

1 17. The method of claim 14, further comprising:
2 engaging the wellbore with the filter assembly due to said ex-
3 panding;
4 using a segment of coiled tubing as said tubular body.

1 18. The method of claim 14, further comprising:
2 providing a support between said tubular body and said filter
3 assembly.

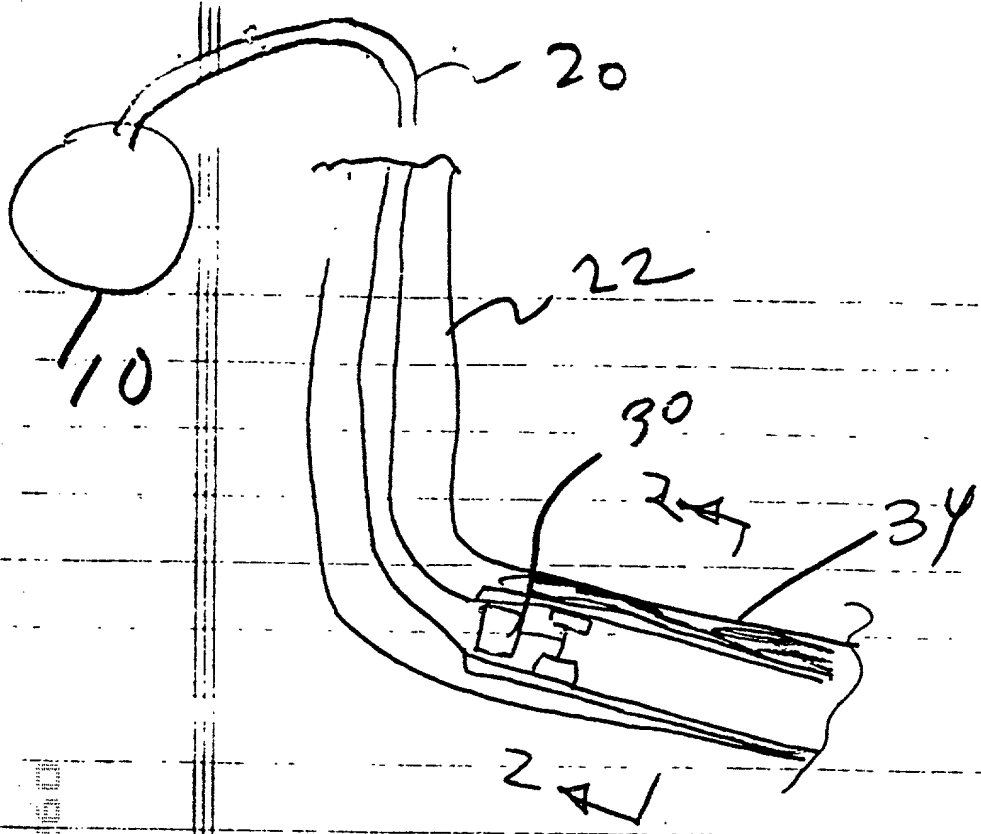
1 19. The method of claim 14, further comprising:
2 providing an open area on said tubular body of up to about 40%.

1 20. The method of claim 17, further comprising:
2 corrugating said tubular body;
3 altering said corrugating into a rounded shape by virtue of said
4 expanding.

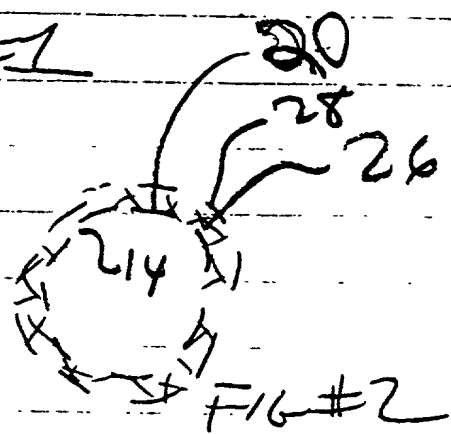
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ABSTRACT OF THE DISCLOSURE

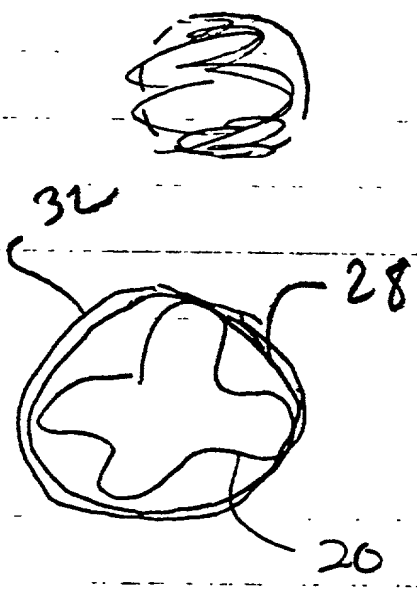
One of the objects of the present invention is to allow a well to be produced through a screen without the need for a gravel pack. This objective is accomplished by the placement of an expandable screen that can move radially outwardly when placed at the desired location against the wellbore and be porous enough with sufficient open area to allow production from the formation. Another objective is to be able to easily place the screen in the desired location. This objective is met in one way by using coiled tubing which can be preperforated for a support for the screen. Another objective is to protect the screen during delivery to the desired location in the wellbore by a providing a disposable or removable outer cover which can be disposed of after proper location of the screen in the wellbore.



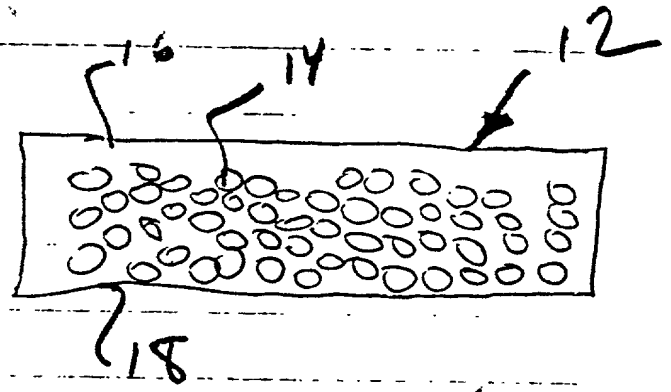
FIG#1



FIG#2



FIG#3



FIG#4